Dragon Innovation Interview Outline

Introduction - 0 min mark

- Ensure audio / video is working on both ends
- Introduce ourselves
 - Names & roles at thoughtbot.
- Thank you for meeting with us
 - Going to be an informal interview and user testing.
 - Have you ever done user testing before?
 - Don't worry, we'll explain the whole process.
- Why we're here
 - "We've been working with Dragon Innovation, exploring whether there's a software solution to help Product Owners through the New Product Introduction (NPI) process."
 - We at the the very early stage of ideation, and wanted to get some early feedback on the general concept before moving forward.
- Outline the process
 - Will take anywhere between 30-45 minutes, is this okay?
 - Will start with a series of questions about your background and pain points.
 - Next, you'll be walking through our prototype, we'll explain that later.
 - Finally, we'll ask you some additional questions about how you rate the tool.
- Set expectations
 - We are testing ourselves, not you.
 - There are no wrong answers.
 - Feel free to be as honest and open as you can, we have thick skins.
 - Do not feel rushed as you explore the prototype, we understand it can be confusing.
 - We are designers, not engineers, so please explain things like you would to a five year old :)
- Can we record the conversation?

- Asking to record audio so we can focus less on taking notes and more on the conversation.'
- Any questions before we begin?

Q&A (5 minute mark)

- Interviewee Background (5 minute mark)
 - What is your role in the organization?
 - Any previous roles related to manufacturing that differ from your current role?
 - What does your typical day look like? (Keep brief)
 - Are you a current customer of Dragon Consulting?
 - If yes:
 - How long have you worked with them?
 - What have you gotten the most value from working with them?
 - What could they improve upon to provide you more value?
- NPI Pain Points (10 minute mark)
 - What do you consider to be the top three pain points for your organization during the NPI process?
 - From most to least, how would you rank the following in how they impact the NPI process for your organization? (Cost, Quality, Schedule)
 - From most to least, how would you rank the following elements in how they provide risk to a successful NPI launch?
 - (Communication, Keeping data in sync, Supply chain issues)

Prototype (20 minute mark)

- Send them the link in the chat
- Ensure screen share is working
- Introduction
 - We're now going to walk through a medium fidelity prototype
 - Group of clickable pictures, not a working software
 - You will find gaps and missing functionality just move past them
 - Please be as vocal as possible

- Describe anything you're thinking as you go through the prototype
 - First impressions
 - What you like / don't like
 - What is clear / doesn't make sense
 - Questions before you begin?
- Screen 1 (Onboarding)
 - Please describe the screen that you are on.
 - Click "Submit" to continue
- Screen 2 (Dashboard first template)
 - Please describe the screen that you are on.
 - What problem do you think this tool is solving?
 - What are your first impressions of the application?
 - Is this familiar to any tools that you currently work with?
 - INTERVIEWER DESCRIBE SCREEN "What you're looking at is a NPI schedule creation and management tool. The main content area to the left contains a visualization of the critical path of your project. The right sidebar shows the expected outcomes and risks associated with your current schedule."
 - "National Day" is going to interfere with your schedule, how would you go about seeing it's affects?
- Screen 3 (Dashboard accepted holiday)
 - What effects did "National Day" have on your schedule?
 - How would you go about updating your schedule to reduce the 1 week deficit?
- Screen 4 (Modal resolve tradeoff)
 - Please describe the screen that you are on.
 - Do you feel the screen provide enough value to make a decision on how to update your schedule?
 - Select "confirm" to continue.
- Screen 5 (Dashboard clean)
 - What were the effects of your changes?
 - Now that you have a clean schedule, try to figure out how you would upload your BOM to help finalize your schedule.
- Screen 6 (BOM)
 - Any additional features you'd expect to see in "To Do"?

- At what point in the NPI process do feel you have a "complete" BOM?
- Do you have a central source of truth for your BOM data?
 - If yes:
 - What is it?
 - If no:
 - How do you manage updates to your BOM data?
 - What works well with your current BOM management process?
 - What doesn't?
- Screen 7 (Finalize Schedule)
 - Please confirm and finalize your schedule.
- Screen 8 (External change)
 - We have an issue. You just found out that tooling has been pushed back 2 weeks
 - How would you expect to receive that information?
 - What are some other common external changes you experience that push back your scheduling?
 - Click anywhere to move on.
- Screen 9 (Dashboard clean schedule)
 - Update tooling to account for the 2 week delay.
- Screen 10 (Dashboard tooling preview)
 - What effect will updating tooling have on your schedule?
 - Once again, how would you resolve the issue of the 2 week deficit?
- Screen 11 (Confirm changes)
 - Confirm your changes
- Screen 12 (Dashboard tradeoffs)
 - Once again, how would update your schedule to put it back on track?
- Screen 13 (Tradeoffs)
 - Please confirm
- Screen 14 (Final Screen)
 - Awesome, we're all set with the prototype.

Recap (40 minute mark)

- We're going to end things with a final round of questions, then we'll let you go on with your day - thanks for your help so far.

- Please respond to the following questions with a rating on a scale of 1-5 (1 = least likely,
 5 = most likely).
 - This tool would add value to my organization.
 - Using this tool would be an improvement on my current scheduling methods.
 - I would use this tool as part of my daily workflow.
 - I would pay monthly for this tool.
- Revisiting the question, what do you consider to be the top three pain points for your organization during the NPI process? Has anything changed?
- Any final thoughts, feelings, or feedback for us?
- Would you be interested in us reaching out to you again for future iterations?
- Thank you for participating, we and Dragon Innovation greatly appreciate it!